Code	**NKG**
Company name	Nam Kim Steel Joint Stock Company
Date	08/30/2017
Subject	Board resolution on private placement

Content:

According to the Board resolution dated August 24, 2017, the Board of Directors of Nam Kim Steel Joint Stock Company approved to sell shares to its strategic investors via private placement:

1. Information on private placement:
   - Charter capital before issuance: 1,000,000,000,000 dongs
   - Number of shares before issuance: 100,000,000 shares
   - Number of treasury shares before issuance: 0
   - Number of outstanding shares before issuance: 100,000,000 shares
   - Stock type: common stock
   - Number of shares registered for issuance: 30,000,000 shares
   - Issue ratio: 30% on the number of outstanding shares
   - Total value of shares registered for issuance: 300,000,000,000 dongs
   - Expected high selling price: 27,000 dongs/share
   - Expected low selling price: 27,000 dongs/share
   - Expected mobilized capital: 810,000,000,000 dongs
   - Issue date: after receiving the approval by the State Securities Commission.
   - Charter capital after issuance: 1,300,000,000,000 dongs
   - Number of shares after issuance: 130,000,000 shares
   - Consulting company: Hochiminh City Securities Corporation
   - Restriction period: 01 year
2. Plan for the use of capital:
   - Expected mobilized capital: 810,000,000,000 dongs
   - Plan for the use of capital:

No.	Project	Amount *(billion dongs)*
1	To raise the working capital	400
2	To invest in Nam Kim 3 Factory	150

3	To invest in Nam Kim Corea Joint Stock Company	260
	Total	810

The Board of Directors approved the list of investors:

No.	Investor	Number of shares registered for purchase
1	VEIL Limited	7,500,000
2	Korea Investment Trust Management Company	3,596,000
3	Manulife Vietnam	2,000,000
4	Vietnam Asset Management	1,000,000
5	Mr. Ho Minh Quang, BoD Chairman of NKG	904,000
6	Nguyen Ha Minh Phuong	2,500,000
7	Huynh Bao Ngoc	5,000,000
8	Duong Tuan Duc	4,000,000
9	Le Ha Bao Tram	2,500,000
10	Nguyen Ngoc Ha	1,000,000
	Total	30,000,000